

**SAMARITAN COUNSELING CENTER OF THE NORTHWEST SUBURBS
CLIENT INTAKE INFORMATION FORM**

The information requested in this form will be kept confidential, and will help your counselor to assist you. Please fill out the form as completely as you can. Write in words or numbers where asked.

GENERAL INFORMATION

Last Name _____ First Name _____ Middle Initial ____
 Guardian/parent (if under 18) _____
 Referred by: _____
 Reason for Referral _____
 Reason for choosing this Center _____
 Religious/denominational preference _____
 Your congregation/church/temple (if applicable) _____

EMPLOYMENT/EDUCATION INFORMATION

Full time employee Part-time employee Unemployed Student Child or Adolescent
 Place of employment _____ Length of Employment _____ Years
 Type of work you do _____
 Highest Level of Education (Adults Only): High School College degree Graduate degree
 Professional training Other _____
 Current Grade (Children and Adolescents Only) _____

FAMILY INFORMATION

Relationship Status (Adults Only): Single Engaged Married Separated Divorced
 Widow(er) Living with a Partner
 Parents: *Mother*: living, age _____ Deceased . *Father*: living, age _____ Deceased
 Siblings: Number of Brothers [____]. Number of Sisters [____]. Only Child
 List ages of Brothers [_____] of Sisters [_____].
 Names and ages of your Children (if applicable): _____

 _____ Have any of your children died? _____

Spouse's/Partner's name (if applicable): _____
 Emergency Contact: Name/Phone/Relationship to you. _____
 Do you feel Safe at Home? Yes No Explain: _____

MEDICAL/PSYCHOLOGICAL HISTORY

Date of last physical: _____
 Are you suffering any physical illnesses or symptoms at this time? _____

 List major surgeries or illnesses in the last five years: _____

 List current medication and dosage instructions: _____

Have you or any member of your family received help for drug or alcohol dependency? Yes No
 When? _____ Name of helping agency _____
 Are you concerned about any family members alcohol/drug usage? Yes No
 Has anyone ever been concerned about your alcohol/drug usage? Yes No
 Have you received psychotherapy or counseling in the past? Yes No. When? _____
 Name of treating therapist: _____
 Have you ever been on any psychiatric medicine? Yes No (continued on page 2...)

Type & Dose _____

PROBLEM DEFINITION

What is your reason for seeking help now? _____

Are any of the following conditions a problem to you or your child if (s)he is the client at this time?
(Check the ones that apply)

- Anxiety
- Grief
- Depression
- Irrational Fears
- Guilt feelings
- Stress
- Frequent worry
- Loneliness
- Anger
- Loss of work/job
- Poor Concentration
- Racing Thoughts
- Difficulty Sleeping
- Nightmares
- Loss of interest in life
- Codependency
- Flashbacks
- Too much energy
- Feels of lethargy
- Loss of appetite

- Self Esteem
- Substance use/abuse (self)
- Substance use/abuse (others)
- Suicidal feelings
- Loss of hope
- Rage
- Partner Relationship problems
- Sexual problems
- Relationship to parents
- Relationship to adult children
- Parenting Issues
- Coping with a divorce
- Mood instability
- Domestic violence
- Sexual, physical, emotional abuse (present or past)
- Sexual identity crisis
- Self Injury behaviors
- Issues with eating
- School problems

- Work problems
- Financial Stress
- Loss of meaning in life
- Loss of faith in God
- Conflicts at work
- Hyperactivity
- Impulse control problems
- Stress due to Caretaking
- Other (List)
- _____
- _____
- _____
- _____
- _____
- _____

What would you like to see happen as a result of psychotherapy or counseling?

Make a check mark if any of these statements are true:

- I have had thoughts of harming myself or someone else
- My thoughts of harming myself or someone else are frequent
- I am sometimes afraid I cannot control my thoughts of hurting myself or someone else
- I have sought help in the past due to thoughts of hurting myself or others

ACKNOWLEDGEMENT Please sign and date this document attesting that the information you have written on this form is accurate to the best of your knowledge.

CLIENT'S SIGNATURE (12 and over)

DATE

PARENT OR GUARDIAN SIGNATURE

DATE

BILLING AND INSURANCE VERIFICATION RELEASE FORM

Samaritan Counseling Center of the NW Suburbs
 800 N Hart Road, Suite #250
 Barrington, IL 60010

Counselor use: COUNSELOR: _____ GAF: _____
Amount Charged: \$ _____
DX Code: _____ FF _____ INS _____ FS \$ _____

Thank you for choosing Samaritan Counseling Center. By answering the questions below as completely as you can, you will help us to understand you and your situation more fully. **ALL INFORMATION IS CONFIDENTIAL.**

Client's Name:	First	MI	Last	Gender: <input type="checkbox"/> Male	Today's Date
				<input type="checkbox"/> Female	/ /
Address:			City	State	Zip
Home Phone # ()		Work Phone: # ()		Cell Phone # ()	
Spouse/Parent/Other Phone # ()			Email Address:		
Employer:			Social Security Number: _____ - _____ - _____		
Date of Birth: ____/____/____ Age: _____	Marital Status: Single <input type="checkbox"/> Separated <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Child/Adolescent <input type="checkbox"/>			Ethnic Background: African American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian American <input type="checkbox"/> Other: _____ Caucasian <input type="checkbox"/>	

Please list all the members of your household (List any additional phone numbers on the back of form):

Name	Age	Date of Birth	Gender	Occupation/Employer	Religion

Which of the following categories best describes your household's total income before taxes last year? Please include from all sources such as salaries and wages, Social Security, retirement income, investments, and other sources.	<input type="checkbox"/> Less than \$20,000	<input type="checkbox"/> \$20,000 - \$39,999
	<input type="checkbox"/> \$40,000 - \$59,000	<input type="checkbox"/> \$60,000 - \$79,999
	<input type="checkbox"/> \$80,000 - \$99,999	<input type="checkbox"/> \$100,000 or more

WHO IS RESPONSIBLE FOR THIS ACCOUNT? Name(s): _____

Address/Phone (if different from client name above): _____

Social Security Number (if different from number provided above): _____ - _____ - _____

WILL YOU BE USING INSURANCE? Yes No IF YES, PLEASE PROVIDE YOUR INSURANCE CARD

Social Security Number of Primary Insured (if different from number provided above): _____ - _____ - _____

Birthdate of Primary Insured (if not listed above): ____/____/____

PATIENT'S OR AUTHORIZED PERSONS SIGNATURE -

- I authorize the release of any medical or other information necessary to process this claim.
- I authorize payment of medical benefits to Samaritan Counseling Center for services rendered.
- **I ACCEPT THE FINANCIAL RESPONSIBILITY OF ANY BALANCE REMAINING ON ACCOUNT AFTER INSURANCE HAS PROCESSED THE CLAIM**

PLEASE SIGN _____ **DATE** _____

CANCELLATION & RETURN CHECK POLICIES

- Because counseling hours are reserved, Samaritan Counseling Center charges \$100 for canceled sessions when less than 24 hours notice is given.
- There will be a \$25.00 service charge on all returned checks.

I understand the policies as stated above. **Signature** _____ **Date** _____

SAMARITAN COUNSELING CENTER OF THE NORTHWEST SUBURBS

NOTIFICATION TO CLIENT OF DESIRABILITY OF CONFERRING WITH PRIMARY CARE PHYSICIAN

If you have a primary care physician we would welcome the opportunity to notify him or her that you are seeking or receiving mental health treatment unless you waive such notification.

PLEASE INDICATE YOUR WISHES

PRIMARY PHYSICIAN: _____

ADDRESS: _____

PHONE: _____

FAX: _____

I agree to your notifying my Primary Care Physician that I am seeking or receiving mental health services. I am signing this authorization permitting you to communicate with my said physician.

I waive notification of my Primary Care Physician that I am seeking or receiving mental health services, and I direct you not to notify him/her.

I do not have a Primary Care Physician and do not wish to see or confer with one. I therefore, waive notification of a Primary Care Physician that I am seeking or receiving mental health services.

Signature: _____ Date: _____
(12 and over)

Signature: _____ Date: _____
(Parent or Guardian)

SAMARITAN COUNSELING CENTER OF THE NORTHWEST SUBURBS

TELEPHONE CONTACT PERMISSION FORM

NAME: _____ (PLEASE PRINT)

Occasionally, we may find that we need to contact you regarding your appointment or your account. In an effort to protect your privacy, please fill out the following questionnaire on what would be the best way to contact you personally.

MAY WE CONTACT YOU REGARDING YOUR APPOINTMENTS OR YOUR ACCOUNT?

YES NO

WHAT NUMBER DO YOU PREFER TO BE CONTACTED AT?

HOME Home phone number: _____

CELL Cell phone number: _____

WORK Work phone number: _____

IF YOU ARE UNAVAILABLE, MAY WE LEAVE A MESSAGE ON YOUR VOICEMAIL OR ANSWERING MACHINE?

HOME

CELL

WORK

IF YOU ARE NOT HOME, MAY WE LEAVE THE MESSAGE WITH SOMEONE AT YOUR RESIDENCE?

YES NO

PERSON TO CONTACT IN THE EVENT OF AN EMERGENCY:

NAME: _____ PHONE: _____ RELATIONSHIP: _____

If we do not have this form on file, we will NOT call you to remind you of your appointments or any matters regarding your account. You will be notified by mail if the need arises.

SIGNATURE: _____ DATE: _____